



Sarisohn Law Partners, LLP offers this monthly newsletter in order to keep you updated in the field of Elder Law.

PROTECTING YOUR ASSETS DURING RETIREMENT

Janna P. Visconti, Esq., will be a speaker at a free seminar at Mutual of Omaha on TUESDAY, FEBRUARY 9, 2010, at 6:45 PM. The address is 888 Veterans Memorial Hwy, Hauppauge, N.Y. For additional information or to reserve a seat, call SCOTT ANDERSON 631-234-9100 ext 207.

MEDICAID PLANNING

Janna P. Visconti, Esq., will be speaking on MEDICAID PLANNING, on FEBRUARY 17, 2010, at 1:00 PM, at a caregivers support group sponsored by DAY HAVEN ADULT DAY CARE. The group meets at the Bellport Methodist Church. For more information, please call Julie Wexler at 631-585-2020 x260.

FREE MANICURE FOR SENIORS

VETS NAILS, located in the Vet's Shopping Center, at 385-7 Veterans Highway, Smithtown, New York 11787 offers free manicures for Seniors, age 70+, during the hours of 9:00 am - 3:00 pm on Mondays, by appointment only. For an appointment, call 631-864-4004.

WHAT IS YOUR NEW YEAR'S RESOLUTION?

We suggest: Have your Will and Advance Directives reviewed. Think about the Five Ds: Death, Divorce, Diagnosis, Decline in health, or reaching a new Decade. If any of these apply to you or someone close to you, your Will, Health Care Proxy, and Power of Attorney should be reviewed to make sure they still provide for your needs.

Don't have a Will? Make it your New Year's Resolution to call SARISOHN LAW PARTNERS, LLP and we will help you prepare an estate plan. 631-543-7667.

This is attorney advertising.

This Month's Articles:

- [Online Retirement Planning Calculators Measure Risk Poorly, Study Finds](#)
• [Bank Pays Price for Refusing to Honor Request Made Under a Power of Attorney](#)
• [BOOK REVIEW: How to Care for Aging Parents](#)
• [Financial Crisis Affects Prepaid 529 Plans](#)
• [Breaking Through the Barrier of Dementia](#)

Online Retirement Planning Calculators Measure Risk Poorly, Study Finds

If you are retired or are nearing retirement, the main questions on your mind are probably "Will I run out of money in retirement?" and "Will I be able to maintain my standard of living?" For answers, people often turn to free online retirement calculators.

[more...](#)

Bank Pays Price for Refusing to Honor Request Made Under a Power of Attorney

Because of the risk of abuse, many banks will scrutinize a durable power of attorney (POA) carefully, and often a bank will refuse to honor one. In a recent Florida case, Bank of America did just that and the individual holding the POA fought back in court.

[more...](#)

BOOK REVIEW: How to Care for Aging Parents

As parents age, their needs begin to change. This revised and expanded edition of a bestselling book can help adult children deal with these changes as they occur.



[more...](#)

Financial Crisis Affects Prepaid 529 Plans

The uncertain stock market has made prepaid 529 plans more attractive to parents looking to save for their children's college education. However, the same economic problems that have increased the popularity of the plans are also putting the plans in jeopardy.

[more...](#)

Breaking Through the Barrier of Dementia

Day Haven Adult Services (Port Jefferson and Ronkonkoma) sponsored an all day workshop by Naomi Feil, world renowned founder of Validation Theory.

[more...](#)

ElderLaw News is a monthly e-newsletter that brings you reports of legal developments and other trends of vital interest to seniors and their advocates. This newsletter is brought to you by Sarisohn Law Partners LLP.

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Quick Links...

[Safe Driving For Seniors: Officials Get Creative](#)

[How to Hand Down Assets in Retirement Plans](#)

[Will Your State Take A Bite Of Your Estate?](#)

[9 Ways Spending Changes in Retirement](#)

[The New Roth Rollover Rules Explained](#)

[C.C.R.C. Fees: Prepare to Be Bewildered](#)

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